

SHEARSON SPORTS OPPORTUNITY FUND
DISCLOSURE STATEMENT
September 28, 2023

Prospective Client:

This Disclosure Statement is required to inform you of the relationship between Shearson Sports Opportunity Fund, LLC (“Company”), and Regiment Securities, LLC, acting as an introducing agent on behalf of Company (the “Introducing Agent”). The Company has entered into an Introducing Agreement (the “Introducing Agreement”), dated July 28, 2023, with the Introducing Agent to introduce investors to Company for consideration by them to make an investment in Shearson Sports Opportunity Fund, LLC (the “Offering”), a private investment fund managed by Shearson Capital Management LLC (“Manager”).

Under the Introducing Agreement, Company and/or Manager will provide cash compensation to the Introducing Agent for prospective clients or investors introduced by the Introducing Agent that invest in the Offering (such compensation, the “Referral Fee”) subject to certain conditions set forth in the Offering Documents. This Referral Fee is derived solely from funded Capital Contributions and paid by the Company and/or the Manager. While the Referral Fee will likely be deducted from proceeds of the Offering, you will not pay any of the Referral Fee to the Introducing Agent directly.

The Introducing Agent is not a client of the Company or the Manager or an investor in the Company. Company and the Introducing Agent are not affiliated. In addition, the Introducing Agent is not authorized to provide investment advice on behalf of Company to you or to act for or bind the Company. No subscription agreement with the Company and investment in the Offering will become effective unless and until accepted by the Company and/or Manager in writing.

If you have any questions about the above, please feel free to contact Jed Kaplan.
Jed@Shearsonsportsfund.com